



IRS Required Dependency Questionnaire*

1. Could you or your spouse, if married filing jointly, be a dependent of any other person? Yes No

2. Dependent's name: _____
(exactly as it appears on the dependent's social security card)

3. Dependent's Date of Birth: _____ Age: _____ As of December 31, 2018

4. Relationship: **Check One** Son Daughter Stepchild Eligible Foster Child (court directed)

or Other Relationship
Examples: Brother, sister, step-brother/sister, half-brother/sister, aunt, uncle, niece, nephew, parent, grandparent, grandchild

or No Relationship. Did the person live with you in your household the entire year (full 12 months)? Yes No

5. If dependent is YOUR child, **check one:**
 Under 19 19-24 and full-time student (in school at least 5 months)
 Any age and totally and permanently disabled (you must have **written** proof)

- 5a. If the child is NOT your child, you must explain why the child's own parents are not claiming him/her.

- 5b. Did the child live with you more than 6 months/183 nights in 2018 Yes No
If "YES" do you have **written proof** with "your" address as the "child's address that proves the child lived with you such as school records, medical records, child care records, etc.?" Yes No

- 5c. Can any other person claim the child lived with them more than 6 months or 183 days? Yes No

6. Is the dependent a citizen or national of the United States? Yes No

7. Is the dependent married?
If "YES", is he/she filing a joint return with his/her spouse? Yes No
 Yes No

8. Did the dependent earn more than \$12,000 in 2018? (earnings do not include Social Security or investments) Yes No



9. Check any and all financial assistance received by or for the dependent:

- Child Support
- Food Stamps
- Medicare
- Medicaid
- WIC
- Housing/Utility Assistance
- Day Care Benefits
- Help from family
- Other _____
- Social Security Benefits: \$_____ (If dependent receives social security, how much)

10. Who paid for the dependent's support?

- I paid more than the dependent paid
- The dependent paid more than I paid

You must be able to prove you paid more for the dependent's support than the total income received by the dependent. "Support" means living expenses such as food, clothing, housing, health, education, recreation, transportation, etc.

11. **If you file as Single or Head of Household** – does anyone in your household earn more money than you do? Yes No

If "YES", what is the higher income person's relationship to the dependent?

12. Are you wanting to use this dependent for Head of Household purposes only? Yes No

I have disclosed the above information to my income tax preparer to prepare my 2018 tax return and I further submit that this information is correct to the best of my knowledge and *I can produce records if requested.*

Signature: _____ Date: _____

Reviewed by: _____

* The IRS requires that **you** fill out this form for each dependent.